

NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS C

Terms defined in the Abridged Prospectus dated 29 August 2014 ("AP") shall have the same meanings when used in this Notice of Provisional Allotment ("NPA") unless otherwise stated. The Provisional Rights Shares with Warrants C (as defined herein) as contained in this NPA are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 ("SICDA") and amendments or any re-enactment made thereto from time to time, and therefore, the SICDA (including all amendments thereof) and the Rules of Bursa Malaysia Depository Sdn Bhd (165570-W) ("Bursa Depository") shall apply in respect of dealings in the Provisional Rights Shares with Warrants C.



SANICHI TECHNOLOGY BERHAD

(Company No. 661826-K)
(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 644,891,820 NEW ORDINARY SHARES OF RM0.10 EACH IN STB ("STB SHARE(S)") ("RIGHTS SHARES") TOGETHER WITH UP TO 429,927,880 FREE DETACHABLE WARRANTS ("WARRANTS C") AT AN ISSUE PRICE OF RM0.10 PER RIGHTS SHARE ON THE BASIS OF THREE (3) RIGHTS SHARES TOGETHER WITH TWO (2) WARRANTS C FOR EVERY TWO (2) EXISTING STB SHARES HELD AT 5.00 P.M. ON 29 AUGUST 2014, BASED ON A MINIMUM SUBSCRIPTION LEVEL OF 90,000,000 RIGHTS SHARES TOGETHER WITH 60,000,000 WARRANTS C ("RIGHTS ISSUE WITH WARRANTS")

Adviser



PUBLIC INVESTMENT BANK BERHAD (20027-W)
(A Participating Organisation of Bursa Malaysia Securities Berhad)
(Wholly-Owned Subsidiary of Public Bank Berhad)

To: Our Entitled Shareholders

Dear Sir/Madam,

Our Board of Directors ("**Board**") has provisionally allotted to you, in accordance with the resolution passed at the Extraordinary General Meeting of our Company convened on 25 June 2014 and the approval of Bursa Malaysia Securities Berhad (635998-W) ("**Bursa Securities**") dated 23 May 2014, the number of Rights Shares with Warrants C as indicated below ("**Provisional Rights Shares with Warrants C**").

We wish to advise you that the following Provisional Rights Shares with Warrants C have been confirmed by Bursa Depository and upon acceptance, the Rights Shares with Warrants C will be credited into your Central Depository System ("**CDS**") account(s), subject to the terms and conditions stated in the AP and the Rights Subscription Form ("**RSF**") issued by our Company.

Bursa Securities has already prescribed our securities listed on the ACE Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Rights Shares with Warrants C are prescribed securities and as such, all dealings in the Provisional Rights Shares with Warrants C will be by book entries through CDS accounts and will be governed by the SICDA (including all amendments thereof) and the Rules of Bursa Depository.

ALL RIGHTS SHARES AND THE WARRANTS C TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES AND THE WARRANTS C INTO THE CDS ACCOUNTS OF OUR SHAREHOLDERS WHOSE NAMES APPEAR IN OUR RECORD OF DEPOSITORS AS AT 5.00 P.M. ON 29 AUGUST 2014 ("ENTITLEMENT DATE") ("ENTITLED SHAREHOLDERS"). NO PHYSICAL SHARE AND WARRANT CERTIFICATES WILL BE ISSUED.

Our Board reserves the right to accept any excess Rights Shares with Warrant C application, in full or in part, without assigning any reason thereto. It is the intention of our Board to allot the excess Rights Shares with Warrants C, if any, applied for under Part II of the RSF on a fair and equitable basis as they deem fit and expedient and in the best interest of our Company and in the following indicative basis of allotment:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, after the occurrence of (i) above, for allocation to our Entitled Shareholders who have applied for the excess Rights Shares with Warrants C on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the Entitlement Date;
- (iii) thirdly, after the occurrence of (i) and (ii) above, for allocation to our Entitled Shareholders who have applied for the excess Rights Shares with Warrants C on a pro-rata basis and in board lot, calculated based on the quantum of their respective excess Rights Shares with Warrants C application; and
- (iv) lastly, after the occurrence of (i), (ii) and (iii) above, for allocation to renounee(s)/transferee(s) who have applied for the excess Rights Shares with Warrants C on a pro-rata basis and in board lot, based on the quantum of their respective excess Rights Shares with Warrants C application.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER			

NUMBER OF SHARES HELD AT 5.00 P.M. ON 29 AUGUST 2014	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS C ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE (AT RM0.10 PER RIGHTS SHARE) (RM)

IMPORTANT RELEVANT DATES AND TIME	
Entitlement date	: Friday, 29 August 2014 at 5.00 p.m.
Last date and time for:	
Sale of provisional allotment of rights	: Monday, 8 September 2014 at 5.00 p.m.
Transfer of provisional allotment of rights	: Thursday, 11 September 2014 at 4.00 p.m.
Acceptance and payment	: Wednesday, 17 September 2014 at 5.00 p.m.*
Excess application and payment	: Wednesday, 17 September 2014 at 5.00 p.m.*
* or such later date and time as our Board may decide and announce not less than two (2) market days before the stipulated date and time.	

By order of our Board
Foo Siew Loon (MAICSA 7006874)
Company Secretary

Share Registrar
SHAREWORKS SDN BHD (229948-U)
No. 2-1, Jalan Sri Hartamas 8
Sri Hartamas
50480 Kuala Lumpur
Tel No.: 603-6201 1120
Fax No.: 603-6201 3121

RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 29 AUGUST 2014 ("AP") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF UNLESS OTHERWISE STATED. THIS RSF IS ISSUED FOR THE PURPOSE OF ACCEPTING THE PROVISIONAL RIGHTS SHARES WITH WARRANTS C (AS DEFINED HEREIN) AND APPLYING FOR THE EXCESS RIGHTS SHARES WITH WARRANTS C PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS (AS DEFINED HEREIN) OF SANICHI TECHNOLOGY BERHAD ("STB" OR "COMPANY"). THE LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT AS WELL AS EXCESS APPLICATION AND PAYMENT IS 5.00 P.M. ON WEDNESDAY, 17 SEPTEMBER 2014 OR SUCH LATER DATE AND TIME AS MAY BE DETERMINED AND ANNOUNCED BY THE BOARD OF DIRECTORS OF STB IN ITS ABSOLUTE DISCRETION. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE BEEN PROVISIONALLY ALLOTTED THE RIGHTS SHARES WITH WARRANTS C STANDING TO THE CREDIT OF THEIR RESPECTIVE CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



SANICHI TECHNOLOGY BERHAD

(Company No. 661826-K)
(Incorporated in Malaysia under the Companies Act, 1965)

Affix A RM10.00
Malaysian Revenue
Stamp Here

RENOUNCEABLE RIGHTS ISSUE OF UP TO 644,891,820 NEW ORDINARY SHARES OF RM0.10 EACH IN STB ("STB SHARE(S)") ("RIGHTS SHARES") TOGETHER WITH UP TO 429,927,880 FREE DETACHABLE WARRANTS ("WARRANTS C") AT AN ISSUE PRICE OF RM0.10 PER RIGHTS SHARE ON THE BASIS OF THREE (3) RIGHTS SHARES TOGETHER WITH TWO (2) WARRANTS C FOR EVERY TWO (2) EXISTING STB SHARES HELD AT 5.00 P.M. ON 29 AUGUST 2014, BASED ON A MINIMUM SUBSCRIPTION LEVEL OF 90,000,000 RIGHTS SHARES TOGETHER WITH 60,000,000 WARRANTS C ("RIGHTS ISSUE WITH WARRANTS")

To: The Board of Directors of STB

PART I - ACCEPTANCE OF RIGHTS SHARES WITH WARRANTS C

In accordance with the terms of this RSF and the AP, I/we* hereby irrevocably accept Rights Shares with Warrants C, which were provisionally allotted/renounced/transferred to and accepted by me/us* in accordance with and subject to the Memorandum and Articles of Association of the Company.

I/We* enclose herewith Banker's Draft/Cashier's Order/Money Order/Postal Order No. for RM in favour of "STB RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY", being the full amount payable for the said number of Rights Shares with Warrants C accepted (ROUNDED UP TO THE NEAREST SEN) and hereby request for the said Rights Shares with Warrants C accepted to be credited into my/our* CDS account as stated below.

NO. OF RIGHTS SHARES WITH WARRANTS C ACCEPTED	TOTAL AMOUNT PAYABLE (AT RM0.10 PER RIGHTS SHARE) (RM)

PART II - APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS C

In accordance with the terms of this RSF and the AP, I/we* hereby irrevocably apply for excess Rights Shares with Warrants C, in addition to the Rights Shares with Warrants C provisionally allotted/renounced/transferred to and accepted by me/us* as stated above, in accordance with and subject to the Memorandum and Articles of Association of the Company and agree to accept the same or any other amount that may be allotted to me/us*.

I/We* enclose herewith Banker's Draft/Cashier's Order/Money Order/Postal Order No. for RM In favour of "STB EXCESS RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY", being the full amount payable for the said number of excess Rights Shares with Warrants C applied for (ROUNDED UP TO THE NEAREST SEN) and hereby request for the said excess Rights Shares with Warrants C applied for to be credited into my/our* CDS account as stated below.

NO. OF EXCESS RIGHTS SHARES WITH WARRANTS C APPLIED FOR	TOTAL AMOUNT PAYABLE (AT RM0.10 PER RIGHTS SHARE) (RM)

I/We* authorise you to refund the full amount or the surplus of my/our* application monies (without interest) should my/our* application for the excess Rights Shares with Warrants C be unsuccessful or partially successful by ordinary post to me/us* at my/our* own risk.

PART III – DECLARATION

I/We* hereby confirm and declare that:

- (i) all information provided by me/us* is true and correct;
- (ii) all information is identical with the information in the records of Bursa Malaysia Depository Sdn Bhd (165570-W) ("Bursa Depository") and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my/our* rights may be rejected; and
 - * I am 18 years of age or over.
 - * I am/We are* resident(s) of Malaysia.
 - * I am/We are* resident(s) of (country) and having citizenship.
 - * I am/We are* nominee(s) of a person who is a *Bumiputera/ *Non-Bumiputera/ *Non-Citizen resident in (country) and having citizenship.

I/We* hereby accept all the terms and conditions set out in this RSF and the AP and further confirm compliance with all the requirements for acceptance as set out therein.

CDS ACCOUNT NO.

NAME AND ADDRESS OF APPLICANT (in block letters as per Bursa Depository's records)	Signature/Authorised Signatory(ies) (Corporate Body must affix their Common Seal)
Contact Telephone No. (Office or Mobile No.)	Nationality/Place of Incorporation
If the Applicant is a natural person (as per Bursa Depository's record) NRIC No. (Old): (New): Passport No. (also state country)	If the Applicant is a body corporate (as per Bursa Depository's record) Company No./ Registration No.
Race: (If Malaysian) Please tick (✓) where appropriate <input type="checkbox"/> Malay <input type="checkbox"/> Indian <input type="checkbox"/> Chinese <input type="checkbox"/> Others (specify)	Type of Body Corporate Please tick (✓) where appropriate <input type="checkbox"/> Government Agencies/ Institutions/Statutory Bodies <input type="checkbox"/> Controlled by Non-Malaysians <input type="checkbox"/> Controlled by Malaysians (Malays/Natives) <input type="checkbox"/> Others (specify)

* Please delete whichever is not appropriate

Dated this day of 2014

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately. All enquiries concerning the Rights Issue with Warrants should be addressed to our Share Registrar, ShareWorks Sdn Bhd (229948-U), at No. 2-1, Jalan Sri Hartamas 8, Sri Hartamas, 50480 Kuala Lumpur. **INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE AP TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE AP.**

This RSF, together with the AP and the Notice of Provisional Allotment (collectively referred to as the "Documents"), are not intended to be (and will not be) issued, circulated or distributed and the Rights Issue with Warrants will not be made or offered or deemed to be made or offered for purchase or subscription, in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. No action has been or will be taken to ensure that the Rights Issue with Warrants and the Documents comply with the laws of any countries or jurisdictions other than the laws of Malaysia. It shall be the sole responsibility of the Entitled Shareholders and/or their renounee(s)/ transferee(s) (if applicable) who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia to consult their legal or other professional advisers as to whether the acceptance or renunciation of all or any part of the Rights Shares with Warrants C to be issued under the Rights Issue with Warrants would result in the contravention of any laws of such countries or jurisdictions. Such shareholders should note the additional terms and restrictions as set out in Section 11 of the AP. Neither STB, Public Investment Bank Berhad nor any other advisers to the Rights Issue with Warrants shall accept any responsibility or liability in the event that any acceptance or sale/transfer of the provisional allotment of the Rights Shares with Warrants C made by the Entitled Shareholders and/or their renounee(s)/ transferee(s) (if applicable) shall become illegal, unenforceable, voidable or void in any countries or jurisdictions in which the Entitled Shareholders and/or their renounee(s)/ transferee(s) (if applicable) are residents.

A copy of the AP has been registered with the Securities Commission Malaysia ("SC"). A copy of the Documents has also been lodged with the Registrar of Companies who takes no responsibility for its contents.

Our shareholders have approved, amongst others, the Rights Issue with Warrants at the Extraordinary General Meeting held on 25 June 2014. Bursa Malaysia Securities Berhad ("**Bursa Securities**") has also granted its approval for, amongst others, the admission of the Warrants C to the Official List of ACE Market of Bursa Securities and the listing of and quotation for the Rights Shares, the Warrants C and the new ordinary shares to be issued arising from the full exercise of the Warrants C on the ACE Market of Bursa Securities on 23 May 2014. However, this is not an indication that Bursa Securities recommends the Rights Issue with Warrants. The official listing of and quotation for the said securities will commence after, amongst others, receipt of confirmation from Bursa Depository that all the CDS accounts of the Entitled Shareholders and/or their renounee(s)/ transferee(s) (if applicable) have been duly credited and notices of allotment have been despatched to them.

The registration of the AP should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made or opinion or report expressed in the AP. The SC has not, in any way, considered the merits of the securities being offered for investment. Admission of the Warrants C to the Official List of ACE Market of Bursa Securities and the listing of and quotation for the Rights Shares, the Warrants C and the new ordinary shares to be issued arising from the full exercise of the Warrants C on the ACE Market of Bursa Securities are in no way reflective of the merits of the Rights Issue with Warrants.

Our Directors have seen and approved all the documentation relating to the Rights Issue with Warrants. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make the statements in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia ("**RM**") and sen.

INSTRUCTIONS:

(i) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on Wednesday, 17 September 2014 or such later date and time as may be determined and announced by our Board of Directors ("**Board**"). Where the closing date for acceptance is extended from the original closing date, an announcement of such extension will be made not less than two (2) market days before the stipulated date and time.

(ii) FULL OR PART ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS C

The Rights Issue with Warrants is renounceable in full or in part. If you wish to accept all or part of your entitlement to the Rights Shares with Warrants C provisionally allotted to you ("**Provisional Rights Shares with Warrants C**"), please complete Part I and Part III of this RSF in accordance with the notes and instructions contained in this RSF and despatch the completed and signed RSF together with the relevant remittance in RM for the full amount payable in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and must be made payable to "**STB RIGHTS ISSUE ACCOUNT**" and crossed "**ACCOUNT PAYEE ONLY**" and endorsed on the reverse side(s) with your name, contact number and address in block letters together with your CDS account number, to be received by our Share Registrar, ShareWorks Sdn Bhd (229948-U), at No. 2-1, Jalan Sri Hartamas 8, Sri Hartamas, 50480 Kuala Lumpur, not later than 5.00 p.m. on Wednesday, 17 September 2014 (or such later date and time as our Board may decide and announce not less than two (2) market days before the stipulated date and time). Cheques or any other mode(s) of payment are not acceptable.

No acknowledgement will be issued for receipt of this RSF or application monies in respect of the acceptance of the Provisional Rights Shares with Warrants C. Notices of allotment will be despatched to the successful applicants by ordinary post at the address shown in the Record of Depositors of Bursa Depository at their own risk within eight (8) market days from the last date for acceptance and payment for the Provisional Rights Shares with Warrants C, or such other period as may be prescribed by Bursa Securities. Proof of time of postage shall not constitute proof of time of receipt by our Share Registrar or our Company.

In respect of unsuccessful or partially accepted applications, the full amount or the surplus application monies (as the case may be) will be refunded without interest and shall be despatched to you within fifteen (15) market days from the last date for acceptance and payment for the Provisional Rights Shares with Warrants C by ordinary post to the address shown in the Record of Depositors of Bursa Depository at your own risk.

(iii) EXCESS RIGHTS SHARES WITH WARRANTS C APPLICATION

If you wish to apply for additional Rights Shares with Warrants C in excess of those provisionally allotted to you, please complete Part II of this RSF (in addition to both Part I and Part III) and forward it together with a separate remittance for the full amount payable in respect of the excess Rights Shares with Warrants C applied for, to our Share Registrar, ShareWorks Sdn Bhd (229948-U), at No. 2-1, Jalan Sri Hartamas 8, Sri Hartamas, 50480 Kuala Lumpur. Payment for the excess Rights Shares with Warrants C applied for should be made in the same manner as described in Note (ii) above, with remittance in RM made in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and must be made payable to "**STB EXCESS RIGHTS ISSUE ACCOUNT**" and crossed "**ACCOUNT PAYEE ONLY**" and endorsed on the reverse side(s) with your name, contact number and address in block letters together with your CDS account number, to be received by our Share Registrar not later than 5.00 p.m. on Wednesday, 17 September 2014 (or such later date and time as our Board may decide and announce not less than two (2) market days before the stipulated date and time). Cheques or any other mode(s) of payment are not acceptable.

No acknowledgement will be issued for receipt of this RSF or application monies in respect of the excess Rights Shares with Warrants C application. Notices of allotment will be despatched to the successful applicants by ordinary post at the address shown in the Record of Depositors of Bursa Depository at their own risk within eight (8) market days from the last date for application and payment for the excess Rights Shares with Warrants C, or such other period as may be prescribed by Bursa Securities. Proof of time of postage shall not constitute proof of time of receipt by our Share Registrar or our Company.

In respect of unsuccessful or partially successful excess Rights Shares with Warrants C applications, the full amount or the surplus application monies (as the case may be) will be refunded without interest and shall be despatched to you within fifteen (15) market days from the last date for application and payment for the excess Rights Shares with Warrants C by ordinary post to the address shown in the Record of Depositors of Bursa Depository at your own risk.

Our Board reserves the right to accept any excess Rights Shares with Warrant C application, in full or in part, without assigning any reason thereto. It is the intention of our Board to allot the excess Rights Shares with Warrants C, if any, applied for under Part II of the RSF on a fair and equitable basis as they deem fit and expedient and in the best interest of our Company and in the following indicative basis of allotment:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, after the occurrence of (i) above, for allocation to our Entitled Shareholders who have applied for the excess Rights Shares with Warrants C on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the Entitlement Date;
- (iii) thirdly, after the occurrence of (i) and (ii) above, for allocation to our Entitled Shareholders who have applied for the excess Rights Shares with Warrants C on a pro-rata basis and in board lot, calculated based on the quantum of their respective excess Rights Shares with Warrants C application; and
- (iv) lastly, after the occurrence of (i), (ii) and (iii) above, for allocation to renounee(s)/ transferee(s) who have applied for the excess Rights Shares with Warrants C on a pro-rata basis and in board lot, based on the quantum of their respective excess Rights Shares with Warrants C application.

(iv) SALE/TRANSFER OF THE PROVISIONAL RIGHTS SHARES WITH WARRANTS C

The Provisional Rights Shares with Warrants C are renounceable. If you wish to sell or transfer all or part of your entitlement to the Provisional Rights Shares with Warrants C to one (1) or more persons, you may do so through your stockbroker without first having to request for a split of the Provisional Rights Shares with Warrants C standing to the credit of your CDS account(s). To sell or transfer all or part of your entitlement to the Provisional Rights Shares with Warrants C, you may sell such entitlement in the open market or transfer such entitlement to such persons as may be allowed pursuant to the Rules of Bursa Depository for the period up to the last date and time for the sale/transfer of the Provisional Rights Shares with Warrants C.

In selling or transferring all or part of your entitlement to the Provisional Rights Shares with Warrants C, you need not deliver this RSF or any document to your stockbroker. You are however advised to ensure that there is sufficient Provisional Rights Shares with Warrants C standing to the credit of your CDS account(s) before selling or transferring.

Renounee(s)/ transferee(s) of the Provisional Rights Shares with Warrants C may obtain a copy of the AP and this RSF from their stockbrokers, our Share Registrar, our Registered Office or Bursa Securities' website (<http://www.bursamalaysia.com>).

If you have sold or transferred only part of your entitlement to the Provisional Rights Shares with Warrants C, you may still accept the balance of your entitlement to the Provisional Rights Shares with Warrants C by completing both Part I and Part III of this RSF and deliver the completed and signed RSF together with the relevant remittance to our Share Registrar in the manner as set out in Note (ii) above.

(v) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) The Provisional Rights Shares with Warrants C subscribed by you and/or your renounee(s)/ transferee(s) (if applicable) will be credited into your and/or your renounee(s)/ transferee(s)' respective CDS accounts as stated on this RSF or the exact accounts appearing in Bursa Depository's Record of Depositors.
- (c) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- (d) The contract arising from the acceptance of the Provisional Rights Shares with Warrants C by you shall be governed by and construed in accordance with the laws of Malaysia and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (e) Our Company reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to or which are illegible.
- (f) You and/or your renounee(s)/ transferee(s) (if applicable) should note that all RSF and remittances lodged with our Share Registrar shall be irrevocable and cannot be subsequently withdrawn.
- (g) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.